

Indices	Value	Change (Pts)	Change (%)
Nifty 50	25,939.1	+148.10	+0.57%
BSE Sensex	84,928.6	+384.30	+0.45%
GIFT Nifty*	25,954.0	-5.0	-0.02%
Dow Jones	42,124.7	+61.29	+0.15%
S&P 500	5,718.6	+16.02	+0.28%
Nasdaq	17,974.3	+25.95	+0.14%
FTSE 100	8,259.7	+29.72	+0.36%
CAC 40	7,508.1	+7.82	+0.10%
DAX	18,846.8	+126.78	+0.68%
Shanghai*	2,801.7	+52.79	+1.92%
Nikkei 225*	38,017.5	+293.59	+0.78%
Hang Seng*	18,773.0	+525.89	+2.88%

\*As at 8.00 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	71.0	0.3	0.35%
Oil (Brent)	74.5	0.1	0.16%
Gold	2,631.4	2.6	0.10%
Silver	31.1	0.4	1.27%
Copper	9,412.9	19.1	0.20%
Cotton	0.72	0.00	-0.50%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.11	-0.01	-0.47
USD/INR	83.54	-0.03	-0.04
GBP/INR	111.02	-0.08	-0.07
EUR/INR	92.80	-0.49	-0.52
DXY Index	101.06	0.33	0.33

VIX	Value	Change (Pts)	Change (%)
India VIX	13.80	+1.0050	+7.86%
S&P 500 VIX	#N/A	#N/A	#N/A

Indicators	Value (%)	Change (bps)
India 10-Year Yield	6.764	0.001
US 10-Year Yield	3.741	0.022

### Market Updates

The markets are expected to open marginally higher today as trends in GIFT Nifty indicate a positive start for the broader index after Nifty closed 148 points higher at 25,939 on Monday.

#### Coal India:

The company signed a joint venture agreement with RRVUNL to undertake renewable energy business in Rajasthan.

#### DOMS Industries:

The company has acquired a 52% equity stake in Uniclun Healthcare for ₹54.88 Crores, making it a subsidiary and expanding its product portfolio in baby hygiene products.

#### Firstsource Solutions:

The company's subsidiary, Firstsource Solutions UK, has signed a share purchase agreement to acquire 100% of Ascensos for £42 million, making it a subsidiary.

#### G R Infraprojects:

The company is the lowest bidder for a ₹903 Crore tender from Maharashtra Metro for a 17.6 km elevated metro viaduct, with a 30-month completion period.

#### Inox Wind:

The company signed a consortium agreement with 10 banks led by ICICI Bank for facilities of approximately ₹2,200 Crores, potentially increasing to ₹2,400 Crores, without corporate guarantees, vacating prior support from Gujarat Fluorochemicals Ltd.

#### ITCONS E-Solutions:

The company has secured a new order from Proteam Advisory Solutions LLP for technical services over three years, with an aggregate billing of ₹45 Crores and monthly billing of ₹1.25 Crores.

#### JSW Infrastructure:

The company has taken delivery of a new dredger from IHC Dredging to support its FY2030 growth plan, aiming to increase capacity from 170 MTPA to 400 MTPA across multiple ports.

#### NBCC:

The company's subsidiary, HSCC Limited, has been awarded the establishment work for AIIMS in Darbhanga, Bihar, valued at approximately ₹1,261 Crores from the Ministry of Health and Family Welfare.

#### PCBL:

The company owns 51% of Nanovace Technologies Limited after amending its joint venture with Kinaltek, committing to invest \$44 million, including \$16 million for intellectual property acquisition.

#### SpiceJet:

The company raised ₹3,000 Crores through an oversubscribed QIP for fleet expansion and operational strengthening, plus an additional ₹736 Crores from a prior funding round.

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